

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
CORE SCIENTIFIC, INC. <i>et al.</i>	§	Case No. 22-90341-DRJ
	§	
Debtors ¹	§	(Jointly Administered)

**HUMPHREY & ASSOCIATES, INC.'S (I) NOTICE OF WITHDRAWAL OF
JOINDER IN THE OBJECTION OF McCARTHEY BUILDING COMPANIES, INC.
[D.I.1198] TO THE DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF
CORE SCIENTIFIC, INC. AND ITS DEBTOR AFFILIATES; AND (II)
RESERVATION OF RIGHTS**

Humphrey & Associates, Inc. ("Humphrey") files its (I) Notice of Withdrawal of its Joinder in the Objection of McCarthy Building Companies, Inc. [D.I. 1198] (the "Objection") to the *Disclosure Statement for Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Debtor Affiliates* [D.I. 1116] (the "Disclosure Statement"); and (II) Reservation of Rights, and states as follows:

1. On September 6, 2023, Humphrey filed the Objection at docket number 1198 with the Court.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

2. Humphrey hereby withdraws the Objection without prejudice to, and with a full reservation of, Humphrey's rights to reassert the issues raised in the Objection in connection with any formal or informal objection to *Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Debtor Affiliates* [D.I. 1115] (as may be subsequently amended, the "Plan") and/or any hearing to confirm the Plan. Nothing herein is intended to be a waiver by Humphrey of any right, objection, argument, claim or defense with respect to any matter, including matters involving the Plan, all of which are hereby expressly reserved.

Date: November 14, 2023

Respectfully submitted,

/s/ Jason R. Kennedy

Jason R. Kennedy
State Bar No. 24027100

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ATTORNEYS FOR HUMPHREY &
ASSOCIATES, INC.

CERTIFICATE OF SERVICE

I hereby certify that on this 14th day of November 2023, a true and correct copy of this document will be served via the ECF System on all parties registered to receive ECF service in this case.

/s/ Jason R. Kennedy _____

Jason R. Kennedy